Date: 24th August, 2026

The Manager - Listing
BSE Limited
Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street
Mumbai - 400001

The Manager - Listing
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E), Mumbai-400051

BSE Scrip Code- 526987

Ref: NSE Symbol- URJA

Subject: Submission of Newspaper Advertisements regarding 34th Annual General Meeting – Regulation 47 of SEBI (LODR) Regulations, 2015

Dear Sir/Madam,

Pursuant to regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith newspaper advertisement, regarding 34th Annual General Meeting of the Members of the Company scheduled on Tuesday, 22nd September, 2026 at 11:00 a.m. (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM"), published in the following newspapers:

1. Financial Express (English All Edition)
2. Jansatta (Hindi Edition)

This is for your kind information and records.

Yours faithfully,
For Urja Global Limited

MOHAN JAGDISH AGARWAL
Digitally signed by MOHAN JAGDISH AGARWAL
Date: 2026.08.24 11:40:44 +05'30'

Mohan Jagdish Agarwal
Managing Director
DIN: 07627568

Enclosed: as above

प्रपत्र बी
सार्वजनिक घोषणा

भारत दिवाला एवं दिवालिया मंडल (परिसमापन प्रक्रिया) विनियमन, 2016 के विनियमनन 12)

डालमिया लाइफ केयर प्राइवेट लिमिटेड के हितधारकों के ध्यानार्थ

क्र. सं.	विवरण	जानकारी
1	कॉर्पोरेट देनदार का नाम	डालमिया लाइफ केयर प्राइवेट लिमिटेड
2	कॉर्पोरेट देनदार के निगमन की तारीख	06/02/13
3	वह प्राधिकरण जिसके तहत कॉर्पोरेट देनदार निगमित/पंजीकृत है	आरओसी दिल्ली
4	कॉर्पोरेट देनदार का कॉर्पोरेट पहचान नं./सीमित दायित्व पहचान नं.	U74110DL2013PTC247936
5	कॉर्पोरेट देनदार के पंजीकृत कार्यालय और प्रधान कार्यालय (यदि कोई हो) का पता	एमसीए रिकॉर्ड के अनुसार पंजीकृत कार्यालय का पताः 97-बी एसआईएफ अमृतपुरी, गढ़ी, नई दिल्ली, 110065, भारत
6	दिवाला समाधान प्रक्रिया की समाप्ति की तारीख	02.11.2025 (एनसीएलटी द्वारा दिनांक 08.06.2026 के आदेश के माध्यम से विस्तार प्रदान किया गया)
7	कॉर्पोरेट देनदार के परिसमापन शुरू होने की तारीख	19.08.2026 (परिसमापक को आदेश दिनांक 20.08.2026 को प्राप्त हुआ)
8	परिसमापक के रूप में कार्य करने वाले दिवाला पेशेवर का नाम और पंजीकरण संख्या	नामः श्री प्रभात रंजन सिंह आईबीबीआई पंजी. सं.: IBBI/IPA-002/IP-N00428/2017-2018/11239
9	बोर्ड के साथ पंजीकृत परिसमापक का पता और ईमेल	पताः चैंबर नं. 119, सी.के. दफ्तरी ब्लॉक, भारत का सर्वोच्च न्यायालय, तिलक मार्ग, नई दिल्ली, दिल्ली राष्ट्रीय राजधानी क्षेत्र, 110001 ईमेल आईडीः prabhat.rs.advocate@gmail.com
10	परिसमापक के साथ पत्राचार के लिए उपयोग किया जाने वाला पता और ईमेल	पताः 905, 9वीं मंजिल, टॉवर-सी, यूनिटेक बिजनेस जोन, सेक्टर-50, गुरुग्राम, हरियाणा-122018 ईमेल आईडीः liq.dalmialife@resurgentindia.com

एतदद्वारा सूचित किया जाता है कि राष्ट्रीय कंपनी कानून अधिकरण, नई दिल्ली बेंच-VI ने दिनांक 19.08.2026 को डालमिया लाइफ केयर प्राइवेट लिमिटेड के परिसमापन की शुरूआत का आदेश दिया है।

हस्ता/-
प्रभात रंजन सिंह,
परिसमापक
डालमिया लाइफ केयर प्राइवेट लिमिटेड
आईबीबीआई पंजी. : IBBI/IPA-002/IP-N00428/2017-2018/11239
पंजीकृत पताः चैंबर नं. 119, सी.के. दफ्तरी ब्लॉक, भारत का सर्वोच्च न्यायालय, तिलक मार्ग, नई दिल्ली, दिल्ली राष्ट्रीय राजधानी क्षेत्र, 110001
पत्राचार का पताः 905, 9वीं मंजिल, टॉवर-सी, यूनिटेक बिजनेस जोन, सेक्टर-50, गुरुग्राम, हरियाणा-122018
ईमेलः prabhat.rs.advocate@gmail.com

दिनांकः 24.08.2026
स्थानः दिल्ली

वैम होल्डिंग्स लिमिटेड

(CIN: U51909UP1996PLC057371)
पंजीकृत कार्यालयः प्लॉट नं. 1ए, सेक्टर-16ए, नोएडा-201301, यू.पी.
ई-मेलः corporate.enpro@jepl.com; सम्पर्कः 0120-4361000

29वीं वार्षिक आम बैठक की सूचना

कंपनी अधिनियम, 2013 (अधिनियम) के लागू प्रावधानों और उसके अधीन बनाए गए नियमों के अनुपालन में एजीएम की **सूचना** में निर्धारित व्यवसाय के निष्पादन के लिए **वैम होल्डिंग्स लिमिटेड** (कंपनी) के सदस्यों की उनतीसवीं (29वीं) वार्षिक आम बैठक **('एजीएम') शुक्रवार, 25 सितम्बर, 2026 को दोपहर 01.00 बजे (आईएसटी) फोर्क एंड स्पून वेन्यू, सीएस राणा कॉम्प्लेक्स, आई ब्लॉक के पास, शिव मंदिर, सेक्टर-22, नोएडा, उत्तर प्रदेश-201307** में आयोजित की जाएगी।

अधिनियम के प्रावधानों के अनुपालन में एजीएम की सूचना के साथ वित्तीय वर्ष 2025-26 के लिए वार्षिक रिपोर्ट उचित समय में उन सदस्यों को इलेक्ट्रॉनिक माध्यम से भेजी जाएगी जिनके ई-मेल पते कंपनी/डिपॉजिटरी प्रतिभागी (डीपी) के पास पंजीकृत हैं और उन सदस्यों को भौतिक प्रारूप में भेजी जाएगी जिनके ई-मेल पते कंपनी/डीपी के पास पंजीकृत नहीं हैं।

सदस्यगण केवल भौतिक उपस्थित के माध्यम से ही एजीएम में शामिल एवं भाग ले सकते हैं और अधिनियम की धारा 103 के अंतर्गत उनकी गणना कोरम के प्रयोजन हेतु की जाएगी।

सदस्यों को एजीएम की सूचना में निर्धारित सभी प्रस्तावों पर रिमोट ई-वोटिंग (एजीएम से पूर्व) एवं मतदान (एजीएम में) के माध्यम से अपना वोट इलेक्ट्रॉनिक माध्यम से देने की सुविधा प्रदान की जाएगी। वोट देने की रिमोट ई-वोटिंग सुविधा एनएसडीएल द्वारा प्रदान की जाएगी। एजीएम से पूर्व रिमोट ई-वोटिंग के माध्यम से वोट देने वाले सदस्य भी भौतिक उपस्थिति के माध्यम से आयोजित एजीएम में शामिल/भाग ले सकते हैं लेकिन वे एजीएम में दोबारा वोट देने के लिए योग्य नहीं होंगे। रिमोट ई-वोटिंग की विस्तृत प्रक्रिया और तरीका एजीएम की सूचना में दिया जा रहा है जो कि एनएसडीएल पोर्टल https://www.evoting.nsdl.com/ पर उपलब्ध है।

जिन सदस्यों का ई-मेल आईडी कंपनी/डीपी के पास पंजीकृत है, उनसे अनुरोध है कि वे एजीएम की सूचना में दिये गये संकेतों के अनुसार रिमोट ई-वोटिंग के निर्देशों का पालन करें। सदस्यगण जिन्होंने भौतिक/इलेक्ट्रॉनिक प्रारूप में इक्विटी शेयर धारण किये हैं और जिनका ई-मेल पता कंपनी/अपने संबंधित डीपी के पास पंजीकृत नहीं है, उनसे अनुरोध है कि वे एजीएम की सूचना के साथ 2025-26 की वार्षिक रिपोर्ट प्राप्त करने के लिए अपना नाम, पूरा पता, फोलियो नम्बर, इक्विटी शेयरों की संख्या के साथ पैन कार्ड की स्व-सत्यापित स्कैन की गई प्रति और कंपनी के साथ पंजीकृत अनुसार पते के प्रमाण के रूप में निम्नलिखित किसी एक दस्तावेज यथा आधार कार्ड, ड्राइविंग लाइसेंस, वोटर कार्ड, पासपोर्ट, यूटिलिटी बिल या कोई अन्य सरकारी दस्तावेज की स्व-सत्यापित प्रति के साथ विधिवत् हस्ताक्षरित पत्र को स्कैन करके यथाशीघ्र ई-मेल corporate.enpro@jepl.com तथा rtaele@alankit.com पर भेजकर अपना ई-मेल पता पंजीकृत कराएं। इलेक्ट्रॉनिक प्रारूप में इक्विटी शेयर धारण करने वाले सदस्यगण अपने डीपी के पास अपना ई-मेल पता अपडेट कराएं।

सदस्यों का वोटिंग अधिकार **शुक्रवार, 18 सितम्बर, 2026** ('कट-ऑफ तिथि') को कंपनी की प्रदत्त इक्विटी शेयर पूंजी में उनके द्वारा धारित इक्विटी शेयरों के आनुपातिक होगा। रिमोट ई-वोटिंग अवधि **मंगलवार, 22 सितम्बर, 2026** को प्रातः 9:00 बजे प्रारंभ होगी और **गुरूवार, 24 सितम्बर, 2026** को सायं 5:00 बजे समाप्त होगी। इस अवधि के दौरान सदस्यगण अपने वोट इलेक्ट्रॉनिक माध्यम से दे सकते हैं। उसके बाद एनएसडीएल द्वारा ई-वोटिंग मॉड्यूल हटा लिया जाएगा। ऐसा व्यक्ति जो कंपनी के इक्विटी शेयर अधिगृहित करता है और एजीएम की सूचना भेजे जाने के बाद कंपनी का सदस्य बनता है और कट-ऑफ तिथि को इक्विटी शेयर धारण करता है, वह evoting@nsdl.co.in या अलंकित असाइनमेंट्स लिमिटेड info@alankit.com तथा rtaele@alankit.com पर अनुरोध भेजकर अपना लॉगइन आईडी एवं पासवर्ड प्राप्त कर सकता है। तथापि, यदि व्यक्ति रिमोट ई-वोटिंग के लिए पहले से ही एनएसडीएल के साथ पंजीकृत है तो वह अपना वोट देने के लिए वर्तमान यूजर आईडी एवं पासवर्ड का प्रयोग कर सकता है। किसी भी प्रश्न के मामले में, आप www.evoting.nsdl.com के डाउनलोड अनुभाग पर उपलब्ध शेयरधारकों के लिए अक्सर पूछे जाने वाले प्रश्न (एफएक्यू) और शेयरधारकों के लिए ई-वोटिंग उपयोगकर्ता पुस्तिका देख सकते हैं या या टोल फ्री नं. 022 - 4886 7000 / 022 - 2499 7000 पर कॉल करें या evoting@nsdl.co.in पर अनुरोध भेजें।

अनुरोधः जिन सदस्यों के पास भौतिक रूप में इक्विटी शेयर हैं, उनसे अनुरोध है कि वे अपने संबंधित डीपी से संपर्क करके जल्द से जल्द अपने शेयरों को डीमैटेरियलाइज करा लें।

कृते वैम होल्डिंग्स लिमिटेड
हस्ता/-
राकेश माथुर
चेयरमैन
(DIN: 00009338)

स्थान : नोएडा
दिनांकः 24 अगस्त, 2026

ऊर्जा ग्लोबल लिमिटेड

पंजी. कार्यालयः 487/63, 1ला तल, नेशनल मार्केट, पीरागढ़ी, नई दिल्ली - 110087
CIN: L67120DL1992PLC048983
वेबसाइटः www.urjaglobal.in | ईमेलः info@urjaglobal.in | दूरभाष सं. 011-25279143

34वीं वार्षिक सामान्य बैठक की सूचना

एतदद्वारा सूचना दी जाती है कि कंपनी की 34वीं वार्षिक सामान्य बैठक ("एजीएम") मंगलवार, 22 सितंबर, 2026 को सुबह 11:00 बजे (भा.मा. स.) मेंवीडियो कॉन्फ्रेंसिंग ("वीसी") / अन्य ऑडियो-विजुअल माध्यमों ("ओएवीएम") के माध्यम से आयोजित की जाएगी जिसमे एजीएम आमंत्रण सूचना ("एजीएम सूचना") में निर्धारित व्यवसाय का निपटान किया जायेगा।

यह एजीएम कंपनी अधिनियम, 2013 और इसके तहत बनाए गए नियमों के सभी लागू प्रावधानों तथा भारतीय प्रतिभूति और विनिमय बोर्ड (सूचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएं) विनियम, 2015 (सूचीबद्धता विनियम) के प्रावधानों के साथ पठित कॉर्पोरेट मामलों के मंत्रालय द्वारा जारी परिपत्र सं.03/2025 दिनांक 22 सितंबर 2025, इस विषय पर जारी संबंधित परिपत्रों (जिन्हें सामूहिक रूप से "एजीएम परिपत्र" कहा गया है) के अनुसार एक सामान्य स्थान पर शेयरधारकों की भौतिक मौजूदगी के बिना आयोजित की जा रही है।

वित्तीय वर्ष 2025-26 की एकीकृत वार्षिक रिपोर्ट के साथ एजीएम की सूचना केवल इलेक्ट्रॉनिक माध्यम से उन सदस्यों को भेजा जाएगा जिनके ईमेल आईडी कंपनी या डिपॉजिटरी पार्टिसिपेंट के पास पंजीकृत हैं। जिन सदस्यों ने अपनी ईमेल आईडी पंजीकृत नहीं कराई है, उन्हें कंपनी की सूचना और एकीकृत वार्षिक रिपोर्ट तक पहुंचने के लिए वेब लिंक और सटीक पाथ के साथ एक पत्र प्राप्त होगा।

वित्तीय वर्ष 2025-26 के लिए एकीकृत वार्षिक रिपोर्ट, एजीएम की सूचना के साथ, देखने/डाउनलोड करने के लिए कंपनी की वेबसाइट www.urjaglobal.in, स्टॉक एक्सचेंजों की वेबसाइटों यानी बीएसई लिमिटेड www.bseindia.com और नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड www.nseindia.com तथा एनएसडीएल की वेबसाइट www.evoting.nsdl.com पर उपलब्ध होगी।

एतद्वारा सदस्यों को सूचित किया जाता है कि अधिनियम की धारा 108 के प्रावधानों के साथ पठित (कंपनी (प्रबंधन और प्रशासन) नियम, 2014 के नियम 20, सचिवीय मानक-2 और सूचीबद्धता विनियमों के विनियम 44 के अनुपालन में, कंपनी नेशनल सिक्योरिटीज डिपॉजिटरी लिमिटेड ("एनएसडीएल") की इलेक्ट्रॉनिक वोटिंग प्रणाली के माध्यम से एजीएम की सूचना में निर्धारित व्यवसाय पर सदस्यों को इलेक्ट्रॉनिक रूप से अपने अधिकार का प्रयोग करने की सुविधा प्रदान कर रही है।

एतद्वारा सभी सदस्यों को सूचित किया जाता है कि 34वीं एजीएम की सूचना में निर्धारित साधारण और विशेष कार्य केवल इलेक्ट्रॉनिक माध्यम से मतदान द्वारा निपटाए जाएंगे।

रिमोट ई-वोटिंग और एजीएम के दौरान ई-वोटिंग के लिए विस्तृत निर्देश एजीएम की सूचना में प्रदान किए जाएंगे।

वीसी/ओवीएएम के माध्यम से ई-वोटिंग सहित एजीएम में शामिल होने के लिए एजीएम की सूचना, एकीकृत वार्षिक रिपोर्ट वित्त वर्ष 2025-26 और/या लॉगिन क्रेडेंशियल प्राप्त करने हेतु ईमेल पते पंजीकृत/अपडेट करने की प्रक्रियाः

* ऐसे सदस्य जो भौतिक रूप में शेयर रखते हैं और जिन्होंने कंपनी के साथ अपनी ईमेल आईडी अपडेट नहीं की है, उनसे अनुरोध है कि वे विधिवत भरे हुए और हस्ताक्षरित फॉर्म ISR-1, ISR-2 और अन्य प्रासंगिक फॉर्मों के साथ पैन कार्ड की स्व-सत्यापित प्रति, और सदस्य के पते के समर्थन में किसी भी दस्तावेज (जैसेः ड्राइविंग लाइसेंस, मतदाता पहचान पत्र, पासपोर्ट) की स्व-सत्यापित प्रति कंपनी के आरटीए, यानी अलंकित असाइनमेंट्स लिमिटेड को 4ई/2, झंडेवालान एक्सटेंशन, नई दिल्ली-110055 पर जमा करके इसे अपडेट करें।

* डीमैटेरियलाइज्ड रूप में शेयर रखने वाले सदस्यों से अनुरोध है कि वे अपने ईमेल पते संबंधित डिपॉजिटरी पार्टिसिपेंट्स (डीपी) के पास पंजीकृत/अपडेट करें।

कंपनी एजीएम की सूचना में निर्धारित सभी प्रस्तावों पर वोट डालने के लिए अपने सभी सदस्यों को एनएसडीएल की रिमोट ई-वोटिंग सुविधा प्रदान करते हुए प्रसन्न है।

इसके अतिरिक्त, कंपनी बैठक के दौरान रिमोट ई-वोटिंग प्रणाली के माध्यम से मतदान की सुविधा भी प्रदान करेगी। एजीएम से पहले/दौरान रिमोट ई-वोटिंग की विस्तृत प्रक्रिया एजीएम की सूचना में उपलब्ध होगी।

किसी भी प्रश्न के मामले में, कंपनी का सदस्य ईमेल द्वारा rta@alankit.com पर कंपनी आरटीए से संपर्क कर सकता है।

बोर्ड के आदेश से
कृते, ऊर्जा ग्लोबल लिमिटेड
हस्ता/-
मोहन जगदीश अग्रवाल
प्रबंध निदेशक

स्थानः दिल्ली
दिनांकः 24 अगस्त, 2026

*This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 (the "**Letter of Offer**" or "**LOF**") filed with the Stock Exchange, National Stock Exchange of India Limited (**"NSE"**) and also filed with the Securities and Exchange Board of India (**"SEBI"**) for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations).*

KSHITIJ
WORLD CLASS PRODUCTS

KSHITIJ POLYLINE LIMITED

Corporate Identification Number: L25209MH2008PLC180484

Our Company was originally incorporated as "Kshitij Polyline Private Limited" on March 26, 2008 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Registrar of Companies, Mumbai. Consequent upon the conversion of our Company into public limited company, the name of our Company was changed to "Kshitij Polyline Limited" vide fresh certificate of incorporation dated on January 19, 2018 issued by Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is L25209MH2008PLC180484. The Registered Office of the Company was shifted from 417/418, Dimple Arcade, Near Sai Dham temple, Thakur Complex, Kandivali (East), Mumbai - 400101 to 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101 on August 1, 2024. For details of changes in our Name and Registered Office of the Company and other details, kindly refer to the section titled "General Information" beginning on page no. 37 of the Letter of Offer.

Registered Office: 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101
Website: www.kshitijpolyline.co.in; **E-Mail:** compliance@kshitijpolyline.co.in; **Telephone No:** +91-22-45144087/46076837 **Company Secretary and Compliance Officer:** Ms. Nikita Dhaval Mehta

OUR PROMOTER: MR. BHARAT HEMRAJ GALA, MR. HEMRAJ BHIMSHI GALA AND MRS. RITA BHARAT GALA

RIGHT ISSUE OF UPTO 61697950 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF KSHITIJ POLYLINE LIMITED ("KPL" OR THE "COMPANY" OR THE "ISSUER" OR "OUR COMPANY") FOR CASH AT A PRICE OF ₹ 3.17 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1.17 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 1,955.83 LAKHS* ("THE ISSUE ") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, AUGUST 19, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER.
THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.59 TIMES THE VALUE OF THE EQUITY SHARES.
FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER.

Amount payable per Right Equity Share	Face Value	Premium	Total
On Application	₹ 2.00/-	₹ 1.17/-	₹ 3.17/-

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSE ON**
THURSDAY, AUGUST 27, 2026	TUESDAY, SEPTEMBER 1, 2026	FRIDAY, SEPTEMBER 4, 2026

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.*
*** Our Board or a Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.*

DETAILS OF THE SPECIFIC INVESTOR(S)

1. **Specific Investor(s) in terms of sub-clause (i) of clause (f) of sub-regulation (1) of regulation 84 of SEBI ICDR Regulations: NOT APPLICABLE** since our Promoters and members of the Promoter Group do not hold any Equity Shares in our Company as on the date of this Letter of Offer. Vide letter dated May 8, 2026 ("Subscription Letters"), since they are not holding any equity shares of the Company, they will neither participate in this right issue nor they intend to apply for any additional Rights Equity Shares (including any unsubscribed portion of the Issue).
2. **Specific Investor(s) in terms of sub-clause (ii) of clause (f) of sub-regulation (1) of regulation 84 of SEBI ICDR Regulations: NOT APPLICABLE** since no such Specific Investor(s) has been identified by our Company.

ASBA* | **Simple, Safe, Smart way of making an Application- Make Use of it.** | ***Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further information, please see the section entitled "Terms of the Issue" on Page 65 of the LOF.**

PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

For Details, see **"PROCESS OF MAKING AN APPLICATION IN THE ISSUE"** on Page 67 of LOF.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS

An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Our Company, their directors, their employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders, holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and/or whose demat account details are not available with our Company or the Registrar, shall be credited in the Demat Suspense Account.

In accordance with the SEBI circular bearing reference no. SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, Resident Eligible Equity Shareholders who hold Equity Shares in physical form, as applicable, as on the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application through ASBA process.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder, in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder, not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, or the Stock Exchanges. An Eligible Equity Shareholder, shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder, who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders, who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

(a) Name of our Company, being Kshitij Polyline Limited;
(b) Name and address of the Eligible Equity Shareholder, including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
(c) Folio number (in case of Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
(d) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder, in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue;
(e) Number of Equity Shares held as on Record Date;
(f) Allotment option – only dematerialised form;
(g) Number of Rights Equity Shares entitled to;
(h) Number of Rights Equity Shares applied for within the Rights Entitlements;
(i) Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
(j) Total number of Rights Equity Shares applied for;
(k) Total Application amount paid at the rate of ₹ 3.17 per Rights Equity Share;
(l) Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
(m) In case of non-resident Eligible Equity Shareholders, making an application with an Indian address, details of the NRE / FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
(n) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
(o) Signature of the Eligible Equity Shareholder, (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
(p) All such Eligible Equity Shareholders, shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and Resales - Representations, Warranties and Agreements by Purchasers" on page 91, and shall include the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in "offshore transactions" in compliance with Regulation S under the U.S. Securities Act ("Regulation S") to Eligible Equity Shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Restrictions on Purchases and Resales" on page 91 of the LOF.

I/ We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at https://rights.kfintech.com.

Our Company, and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

A. PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the **"On Market Renunciation"**); or (b) through an off-market transfer (the **"Off Market Renunciation"**), during the Renunciation Period. The Investors should have the demat Rights Entitlements credited / lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Payment Schedule of Rights Equity Shares

₹ 3.17 per Rights Equity Share shall be payable on Application.

Our Company accepts no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors.

a) On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI ICDR Master Circular, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN: INE013820027 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (one) Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Thursday, August 27, 2026 to Tuesday, September 1, 2026 (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN: INE013820027 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of NSE under automatic order matching mechanism and on 'T+2 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI.

b) Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Rights Equity Shares in the Issue.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN: INE013820027, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, **"KSHITIJ POLYLINE LIMITED-SUSPENSE ESCROW DEMAT ACCOUNT"**) opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) held by Eligible Equity Shareholders which are held in physical form as on Record Date; or (b) which are held in the account of the Investor Education and Protection Fund ("IEPF") authority; or (c) of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed / suspense escrow account / demat suspense account (including those pursuant to Regulation 39 of the SEBI LODR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation lying in escrow account; or (d) where credit of the Rights Entitlements have returned/reversed/failed for any reason; or (e) where ownership is currently under dispute, including any court or regulatory proceedings or where legal notices have been issued, if any or (f) such other cases where our Company is unable to credit Rights Entitlements for any other reasons.

Eligible Equity Shareholders are requested to provide relevant details / documents as acceptable to our Company or the Registrar (such as applicable regulatory approvals, self-attested PAN and client master sheet of demat account, details/ records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) to our Company or the Registrar no later than two clear Working Days prior to the Issue Closing Date, i.e., by Tuesday, September 1, 2026, to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer.

NO OFFER IN THE UNITED STATES

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "U.S. SECURITIES ACT") AND MAY NOT BE OFFERED OR SOLD WITHIN THE UNITED STATES, EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE U.S. SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. ACCORDINGLY, THE RIGHTS EQUITY SHARES ARE ONLY BEING OFFERED AND SOLD IN "OFFSHORE TRANSACTIONS" AS DEFINED IN, AND IN RELIANCE ON, REGULATION S UNDER THE U.S. SECURITIES ACT TO ELIGIBLE EQUITY SHAREHOLDERS, LOCATED IN JURISDICTIONS WHERE SUCH OFFER AND SALE IS PERMITTED UNDER THE LAWS OF SUCH JURISDICTIONS. THE OFFERING TO WHICH THIS LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS ENTITLEMENTS OR RIGHTS EQUITY SHARES FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, YOU SHOULD NOT FORWARD OR TRANSMIT THIS LETTER OF OFFER INTO THE UNITED STATES AT ANY TIME.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Friday, September 4, 2026, i.e., Issue Closing Date. If the shareholder makes an application using the application form as well as plain paper, both the applications shall be liable to be rejected at the option of the issuer. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "Terms of the Issue - Basis of Allotment" on page 85 of Letter of Offer.

ALLOTMENT OF THE RIGHT EQUITY SHARES IN DEMATERALISED FORM:

Please note that the Rights Equity Shares applied for in this issue can be allotted only in dematerialized form and to the same depository account in which our equity shares are held by such investor on the record date. For details, see "Allotment Advice or Refund/ Unblocking of ASBA Accounts" in the chapter titled "Terms of the Issue" beginning on page 65 of Letter of Offer.

FRACTIONAL ENTITLEMENTS

The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 2 Equity Shares for every 5 Equity Shares held on the Record Date. As per SEBI Rights Issue Circulars, the fractional entitlements are to be ignored, hence the fractional entitlement of such Eligible Equity Shareholders shall be ignored for computation of the Rights Entitlement. Accordingly, if the shareholding of any of the Eligible Equity Shareholders is less than 5 (Five) Equity Shares or is not in the multiple of 5 (Five) Equity Shares, the fractional entitlements of such Eligible Equity Shareholders shall be ignored by rounding down of their Rights Entitlements. However, the Eligible Equity Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the Allotment of one additional Rights Security if they apply for additional Rights Equity Shares over and above their Rights Entitlements, if any, subject to availability of Rights Equity Shares in this Issue post allocation towards Rights Entitlements applied for.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED MODE:

LISTING

The existing Equity Shares are listed on the National Stock Exchange of India Limited ("NSE" or "Stock Exchange"). Our Company has received 'in-principle' approval from NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide its letter NSE/LIST/55119 dated August 12, 2026. Our Company will also make an application to the Stock Exchange(s) to obtain the trading approval for the Rights Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2020/13) dated January 22, 2020. For the purpose of this Issue, the Designated Stock Exchange is NSE.

DISCLAIMER CLAUSE OF SEBI

The Issue is being made under the new framework for the Rights Issue introduced by SEBI. The Letter of Offer has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any Observation on the Letter of Offer. Hence there is no such specific Disclaimer Clause of SEBI.

DISCLAIMER CLAUSE OF NSE

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the 'Disclaimer Clause of NSE. The investors are advised to refer to the Letter of Offer for the full text of the 'Disclaimer Clause of NSE' on page nos. 62-63 of the Letter of Offer.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

The Application Form, the Rights Entitlement Letter and other Issue Material are dispatched on Monday, August 24, 2026 to the eligible equity shareholders of the company as on the Record date, Wednesday, August 19, 2026 who have provided an Indian address to the Company. The Eligible Equity Shareholders who have provided their valid e-mail address, the Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material are sent to them to their valid e-mail address on Friday, August 21, 2026.

Shareholders can access the Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

(i) Our Company at www.kshitijpolyline.co.in;
(ii) The Registrar at https://rights.kfintech.com;
(iii) The Stock Exchanges at www.nseindia.com;

Eligible Equity Shareholders, can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., https://rights.kfintech.com) by entering their DP ID and Client ID or folio number (for Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company at www.kshitijpolyline.co.in)

OTHER IMPORTANT LINKS AND HELPLINE:

The Investors can visit following links for the below-mentioned purposes:

1. Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: https://rights.kfintech.com. Further, helpline number provided by the Registrar for guidance on the Application process and resolution of difficulties is +91-40-6716-2222/18003094001.
2. Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: https://rights.kfintech.com
3. Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: https://rights.kfintech.com
4. Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: kshitij.rights@kfintech.com

Investors are advised to contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre- Issue or post-Issue related problems such as non-receipt of Letter of Offer/ Application Form and Rights Entitlement Letter/ Letter of Allotment, Split Application Forms, Share Certificate(s) or Refund Orders, etc. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the applicant, ASBA Account number and the Designated Branch of the SCSBs, number of Equity Shares applied for, amount blocked, where the Application Form and Rights Entitlement Letter or the plain paper application, in case of Eligible Equity Shareholder, was submitted by the ASBA Investors through ASBA process. , see "Terms of the Issue" beginning on page 65 of the LOF.

BANKER TO THE ISSUE AND REFUND BANK: AXIS BANK LIMITED
MONITORING AGENCY: BRICKWORK RATINGS INDIA PRIVATE LIMITED
FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER

REGISTRAR TO THE ISSUE

KFINTECH

KFIN TECHNOLOGIES LIMITED

Address: Selenium Tower-B, Plot No. 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad, Telangana – 500 032
Tel: +91-40-6716-2222/18003094001;
Email ID: kshitij.rights@kfintech.com
Website: https://rights.kfintech.com
Investors Grievance E-mail: einward.ris@kfintech.com
Contact Person: Mr. M Murali Krishna
SEBI Registration Number: INR000000221
CIN: L72400MH2017PLC444072
Validity of Registration: Permanent

For Kshitij Polyline Limited
Sd/-
Nikita Dhaval Mehta
Company Secretary and Compliance Officer

Date: August 22, 2026
Place: Mumbai

Our Company is proposing subject to market conditions and other considerations, a right Issue of its Equity Shares and has in this regard filed a Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 with SEBI and Stock Exchange. The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchange i.e. NSE at www.nseindia.com and on the website of Registrar i.e. https://rights.kfintech.com. Investors should note that Investment in equity shares involves a degree or risk and for details relating to the same, please see the section entitled "Risk Factors" on page 20 of the LOF.

The announcement does not constitute an offer of Right Entitlements of Right Equity Shares for sale in any Jurisdiction, including the United States and any Rights Entitlements and Right Equity Shares described in these announcements may not be offered or sold in the United States absent registration under the Securities Act or an exemption from registration. There will be no public offering of Right Equity Shares in the United States.

...continued from previous page.

ASBA# Simple, Safe, Smart way of Application!!!

#Applications Supported by Blocked Amount ("ASBA") is a better way of applying to Issues by simply blocking the fund in the bank account. For further details, check section on ASBA.

Mandatory in public issues. No cheque will be accepted.

UPI UNIFIED PAYMENTS INTERFACE

UPI - Now available in ASBA for Retail Individual Investors and Non-Institutional Investor applying in public issues where the application amount is up to ₹500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT Notification dated February 13, 2020, issued by Central Board of Direct Taxes and the subsequent press releases, including press releases dated June 25, 2021 and September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Investors in the Retail Portion; (ii) Non-Institutional Investors with an application size of up to ₹500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and Abridged Prospectus and also please refer to the section "***Issue Procedure***" on page 423 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("**AIBI**") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of the Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes &intmId=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited has been appointed as the Sponsor Bank for the Issue, in accordance with the requirements of SEBI circular dated November 1, 2018. For Issue related queries, please contact the BRLM on their respective email ID as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail Id: ipo.upi@npci.org.in.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORMS OF THE STOCK EXCHANGES

In case of any revision in the Price Band, the Bid/ Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of *force majeure*, banking strike or similar unforeseen circumstances, our Company, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid / Issue Period for a minimum of one Working Day, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate, the Self Certified Syndicate Banks ("**SCSBs**"), and by intimation to Designated Intermediaries and Sponsor Bank(s), as applicable.

The Issue is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("**SCRR**") read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made through the Book Building Process in accordance with Regulation 6(2) of the SEBI ICDR Regulations wherein not less than 75% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**") (the "**QIB Portion**"), provided that our Company, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary basis by our Company, in consultation with the Book Running Lead Manager, in accordance with the SEBI ICDR Regulations (the "**Anchor Investor Portion**"), of which 40% shall be available for allocation as follows: (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) ("**Net QIB Portion**"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Issue Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not more than 15% of the Issue shall be available for allocation to Non-Institutional Investors("**Non-Institutional Category**" or "**Non-Institutional Portion**") of which one-third of the Non-Institutional Category shall be available for allocation to Bidders with an application size of more than ₹200,000 and up to ₹1,000,000 and two-thirds of the Non-Institutional Category shall be available for allocation to Bidders with an application size of more than ₹1,000,000 and under-subscription in either of these two sub-categories of Non-Institutional Category may be allocated to Bidders in the other sub-category of Non-Institutional Category in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. Further, not more than 10% of the Issue shall be available for allocation to Retail Individual Investors ("**Retail Category**" or "**Retail Portion**"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Issue only through the Application Supported by Blocked Amount ("**ASBA**") process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter)) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("**SCSBs**") or the Sponsor Bank(s), as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. The RHP is filed with SEBI and the Stock Exchanges under Chapter IIA of the SEBI ICDR Regulations.

Bidders/Applicants should ensure that DP ID, PAN, Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN , UPI ID and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue.

Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, March 30, 2022 and March 28, 2023 and any subsequent press releases in this regard.

Contents of the Memorandum of Association of our Company as regards its objects: For information on the main objects of our Company, investors are requested to see "*History and Certain Corporate Matters*" on page 249 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see "*Material Contracts and Documents for Inspection*" on page 491 of the RHP.

Liability of the members of our Company: Limited by shares.

Amount of Share Capital of our Company and Capital Structure: As on the date of the RHP, the authorized share capital of our Company is ₹250,000,000 comprising of 25,000,000 Equity Shares of face value ₹10 each. The issued, subscribed and paid-up share capital of our Company is ₹15,671,682 comprising 15,671,682 Equity Shares of face value of ₹10/- each. For details of the capital structure of our Company, see "*Capital Structure*" on page 90 of the RHP.

Names of the Initial Signatories to the Memorandum of Association of our Company and the number of Equity Shares subscribed by them: The names of the initial signatories of the Memorandum of Association of our Company along with their allotment are: Mr. Rahul Khandelwal and Ms. Neha Chawla were the initial subscribers to the MOA, of the Company holding one equity share each, as on August 23, 2017. For details of the share capital history and capital structure of our Company see "*Capital Structure*" on page 90 of the RHP.

Listing: The Equity Shares offered through the RHP are proposed to be listed on the Stock Exchanges. Our Company has received in-principle approvals from BSE and NSE for listing of the Equity Shares pursuant to their letters dated December 18, 2025, and December 18, 2025, respectively. For the purposes of the Issue, NSE shall be the Designated Stock Exchange. A signed copy of the RHP and the Prospectus shall be filed with the RoC in accordance with Sections 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the RHP up to the Bid/Issue Closing Date, see "*Material Contracts and Documents for Inspection*" on page 491 of the RHP.

Disclaimer Clause of the Securities and Exchange Board of India ("SEBI"): SEBI only gives its observations on the draft offer document and this does not constitute approval of either the issue or the specified securities stated in the Issue document. The investors are advised to refer to page 401 of the RHP for the full text of the disclaimer clause of the SEBI.

Disclaimer clause of the NSE (**Designated Stock Exchange):** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Issue Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Issue Document. The investors are advised to refer to page 404 of the RHP for the full text of disclaimer clause of NSE.

Disclaimer clause of the BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the RHP has been cleared or approved by the BSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 404 of the RHP for the full text of disclaimer clause of BSE.

General Risks: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("**SEBI**"), nor does the SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to "*Risk Factors*" on page 22 of the RHP.

NOTICE TO INVESTORS
CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED AUGUST 19, 2026 (THE "CORRIGENDUM")

This Corrigendum is in reference to the red herring prospectus dated August 19, 2026 (**"RHP"**) dated August 19, 2026 filed by our Company with the Registrar of Companies, NCT of Delhi–I, at South Delhi (**"RoC"**), and thereafter submitted to the Securities and Exchange Board of India (**"SEBI"**), BSE Limited (**"BSE"**) and the National Stock Exchange of India Limited (**"NSE"**, together with BSE, the **"Stock Exchanges"**) in relation to the Issue on August 19, 2026.

In this regard, potential Bidders should note the following modifications to the disclosures in the RHP:

1. In addition to the Syndicate Member as disclosed in the section titled ***"General Information"*** on page numbers 10 and 85 of the RHP, the following entity also forms part of the Syndicate Members as on the date of the RHP in accordance with Regulation 2(1)(hhh) of the SEBI ICDR Regulations:

   Giriraj Stock Broking Private Limited, Shantiniketan Building, 8 Camac Street, Block-A, 15th Floor, Suite No-1501, Kolkata-700017, India, **Telephone:** + 91 33 4509 6996, **Email:** giriraj@girirajstock.com, **Contact Person:** Kuntal Laha

   Accordingly, all reference to the term **"Syndicate Members"** in the RHP shall be deemed to include the additional Syndicate Member, wherever applicable. As on the date of the RHP, the Syndicate Member was in compliance with SEBI ICDR Regulations.

The information above modifies and updates the information in the RHP. The RHP accordingly stands updated to the extent stated hereinabove and the above changes are to be read in conjunction with the RHP. This Corrigendum does not reflect all the changes that have occurred between the date of filing of the RHP with the RoC and the date hereof, and accordingly, does not include all the changes and/ or updates that will be included in the Prospectus. The Prospectus will be suitably updated, pursuant to the aforementioned changes, as and when filed by our Company with the RoC, and submitted to the SEBI and the Stock Exchanges.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
MEFCOM	KFINTECH EXPERIENCE TRANSFORMATION	**Mayank Bhargava,** T-18/01-02, DLF Phase III, Gurugram, Haryana, India - 122 001 **Tel: +91 124 4075498**; **Email:** cs@momsbelief.com
Mefcom Capital Markets Limited G-III, Ground Floor, Dalamal House, Jamnalal Bajaj Marg, Nariman Point, Mumbai 400021 **Tel:** +91 22 35227026, **E-mail Address:** robl.ipo@mefcomcap.in, **Investor Grievance E-mail Address:** investor.grievance@mefcom.in, **Contact Person:** Akhil Mohod/ Mukta Shirke **Website:** www.mefcomcap.in, **SEBI Registration No.:** INM000000016	**Kfin Technologies Limited** Selenium, Tower-B, Plot 31 and 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana, **Tel:** +91 40 6716 2222 **E-mail** Address: robl.ipo@kfintech.com, **Investor grievance e-mail:** einward.ris@kfintech.com **Contact Person:** M. Murali Krishna, **Website:** www.kfintech.com, **SEBI Registration No.:** INR000000221	Bidders may contact the Company Secretary and Compliance Officer, the BRLM or the Registrar to the Issue in case of any Pre-Issue or Post-Issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode. For all Issue-related queries and for redressal of complaints, investors may also write to the BRLM.

AVAILABILITY OF RHP: Investors should note that Investment in Equity Shares involves a high degree of risk and investors are advised to refer to the RHP and the Risk Factors contained herein, before applying in the Issue. Full copy of the RHP is available at the website of SEBI at www.sebi.gov.in, the website of Stock Exchanges at www.nseindia.com and www.bseindia.com the website of our Company at www.momsbelief.com and the website of BRLM, i.e., Mefcom Capital Markets Limited at www.mefcomcap.in respectively.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of our Company at www.momsbelief.com, the BRLM, i.e., Mefcom Capital Markets Limited at www.mefcomcap.in respectively.

AVAILABILITY OF BID CUM APPLICATION FORMS: Application forms can be obtained from the Registered Office of **Rays of Belief Limited**, **Tel:** +91 124 4075498 and the BRLM **– Mefcom Capital Markets Limited, Tel:** +91 22 35227026.

SYNDICATE MEMBER: Mefcom Securities Limited, Giriraj Stock Broking Private Limited and the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Issue. Bid cum Application Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors have to apply through the ASBA process. ASBA has to be availed by all the investors. For details on ASBA process, please refer to the details given in the ASBA Form and Abridged Prospectus and also please refer to "***Issue Procedure***" on page 423 of the RHP. Further ASBA Application forms can be obtained from Designated Branches of SCSBs, the list of banks that are available on website of SEBI at www.sebi.gov.in and website of Stock Exchanges at www.nseindia.com and www.bseindia.com. The investors are required to fill the Bid Cum Application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

UPI: UPI Bidders can also Bid through UPI Mechanism.

SUB-SYNDICATE MEMBERS: Asit C. Mehta Investment Intermediates Ltd, Axis Capital Limited, Kotak Securties Ltd, Anand Rathi Share & Stock Broker Ltd, LKP Securities Ltd, SBICap Securities Ltd, JM Financial Services Ltd, Prabhudas Lilladher Pvt Ltd, Motilal Oswal Financial Services Ltd, ICICI Securities Ltd, Yes Securities Ltd, Sharekhan Ltd and Centrum Broking Ltd, RR Equity Brokers Pvt Ltd.

Bankers to the Issue:

Escrow Collection Bank, Public Issue Account Bank, Refund Bank, and Sponsor Bank: ICICI Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in RHP.

For **Rays of Belief Limited**
On behalf of the Board of Directors
Sd/-
Mayank Bhargava
Company Secretary and Compliance Officer

Place: New Delhi
Date: August 22, 2026

Disclaimer: Rays of Belief Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with the Securities and Exchange Board of India ("**SEBI**") on August 19, 2026. The Red Herring Prospectus and corrigendum thereto are available on the websites of the Company, i.e. www.momsbelief.com and SEBI, BSE and NSE at www.sebi.gov.in, www.bseindia.com and www.nseindia.com, respectively, and on the website of the Book Running Lead Manager, i.e. Mefcom Capital Markets Limited at www.mefcomcap.in, respectively. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "*Risk Factors*" on page 22 of the RHP. Potential investors should not rely on the UDRHP-I filed with SEBI for making any investment decision but should only rely on the information included in RHP filed by the Company with the RoC for making investment decisions.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation S under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

Adfactors

URJA GLOBAL LIMITED

Regd. Office: 487/63, 1st floor, National Market, Peeragarhi, New Delhi - 110087
CIN: L67120DL1992PLC048983
Website: www.urjaglobal.in | **Email:** info@urjaglobal.in | **Ph. No.** 011-25279143

NOTICE OF 34TH ANNUAL GENERAL MEETING

Notice is hereby given that the 34th Annual General Meeting ("AGM") of the Company will be held on Tuesday, 22nd September, 2026 at 11:00 AM (IST) through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM") to transact the business that will be set forth in the Notice convening the AGM ("AGM Notice").

The AGM is convened in compliance with all the applicable provisions of the Companies Act, 2013 and the rules made thereunder and provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), read with Circular No. 03/2025 dated 22 September 2025, issued by the Ministry of Corporate Affairs read with the relevant circulars issued on the subject (collectively referred to as "AGM Circulars") without the physical presence of the shareholders at a common venue.

The AGM Notice along with the Integrated Annual Report for the FY 2025-26 will be sent in electronic mode to those members whose email IDs are registered with the Company or Depository Participant(s). Members who have not registered their email IDs will receive a letter with a web link and exact path to access the Notice and Integrated Annual Report of the company.

The Integrated Annual Report for the FY 2025-26 together with AGM Notice will be available on the website of the Company at www.urjaglobal.in, websites of Stock Exchanges i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and NSDL at www.evoting.nsdl.com for view/download.

Members are hereby informed that in compliance with the provisions of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014, Secretarial Standards-2 and Regulation 44 of Listing Regulations. The company is providing facility to the members to exercise their right electronically on the business a set forth in the AGM Notice through electronic voting system of National Securities Depository Limited ("NSDL").

All the members are hereby informed that the Ordinary and Special Business(es) as set out in the Notice of 34th AGM will be transacted through voting by electronic means only.

The detailed instructions for remote e-voting and e-voting during the AGM will be provided in the Notice of the AGM.

Procedure for registering/ updating email addresses for obtaining AGM Notice, Integrated Annual Report FY 2025-26 and/or login credentials for joining the AGM through VC/OVAM including e-voting:

- Members who are holding shares in physical form and have not updated their e-mail IDs with the Company, are requested to update the same by submitting a duly filled and signed Form ISR-1, ISR-2, and other relevant forms along with self-attested copy of the PAN Card, and self-attested copy of any document (e.g.: Driving License, Voter Identity Card, Passport) in support of the address of the Member, to RTA of the Company, i.e., Alankit Assignments Limited at 4E/2, Jhandewalan@ Extension, New Delhi-110 055.
- Members holding shares in dematerialised mode are requested to register/update their email addresses with the relevant Depository Participants (DP).

The Company is pleased to provide remote e-voting facility of NSDL to all its members to cast their vote on all resolutions set out in the Notice of AGM.

Additionally, the Company shall also provide the facility of voting through remote e-voting system during the meeting. Detailed procedure for remote e-voting before/during the AGM will be available in the Notice of AGM.

In case of any query, the member of the company may contact Company RTA through email at rta@alankit.com.

By the Order of the Board
For Urja Global Limited
Sd/-
Mohan Jagdish Agarwal
Managing Director

Place: Delhi
Date: August 24, 2026

IRM ENERGY LIMITED

IRM Energy

CIN- L40100GJ2015PLC085213
Registered Office : 4th Floor, Block 8, Magnet Corporate Park, Near Sola Bridge, S.G. Highway, Ahmedabad-380054, Gujarat, India;
Email: investor.relations@irmenergy.com; **Website:** www.irmenergy.com; **Phone:** 079-49031500

INFORMATION REGARDING 11TH ANNUAL GENERAL MEETING ("AGM")

The **11th Annual General Meeting ("AGM")** of the Members of **IRM Energy Limited** ("Company") will be held on **Tuesday, September 29, 2026 at 05:00 p.m. (IST)** through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") pursuant to MCA General Circular No. 03/2025 dated September 22, 2025 along with all the other previous Circulars issued by the Ministry of Corporate Affairs in this regard (hereinafter collectively referred to as the "MCA Circulars") and the Securities and Exchange Board of India ("SEBI") Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024 along with all other previous circulars issued by SEBI in this regard (hereinafter collectively referred to as the "SEBI Circulars") and in compliance with the provisions of the Companies Act, 2013 ("the Act") and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, to transact the businesses as set out in the Notice convening the 11th AGM.

In accordance with the aforesaid circulars, Notice convening the 11th AGM and the Annual Report for the financial year 2025-26 will be sent only by electronic mode to those Members whose e-mail addresses are registered with the Company/RTA or with the respective Depository Participants. A letter providing the web-link of the website having the exact path where Notice of AGM and Annual Report is available, will be sent to those members whose email addresses are not registered.

Members who have not registered their e-mail address, are requested to register/update the same at the earliest with their respective Depository Participant.

The Company will provide the remote e-voting facility to all its members to cast their votes on the resolutions set forth in the Notice. Additionally, the Company is also providing the facility of voting through e-voting system during the AGM. The detailed procedure for joining the 11th AGM through VC/OAVM and for casting votes through remote e-voting shall be provided in the AGM Notice. Members attending the meeting through VC/OAVM will be counted for the purpose of reckoning the quorum as per Section 103 of the Companies Act, 2013.

The Board of Directors has recommended a final dividend of Rs. 1.50 per equity share of Rs. 10/- each (15%) for the financial year ended March 31, 2026. If approved at the AGM, the final dividend shall be paid within statutory timeline to the eligible equity shareholders whose names appear in the register of member as on Friday, September 11, 2026 ("Record Date"). In accordance with SEBI Notification dated November 18, 2025, the final dividend will only be paid electronically through various online transfer modes to those shareholders who have updated their bank account details. The shareholders are requested to update their bank account details and/or ensure that their folios are KYC compliant.

As per the provisions of the Income Tax Act, 2025, dividends paid or distributed by the Company shall be taxable in the hands of the shareholders. The Company shall be required to deduct tax at source ("TDS") at the prescribed rates from dividend, subject to approval of shareholders at the ensuing AGM. A detailed note providing particular of rate of tax to be deducted, documents to be submitted and the procedure to be followed is provided on the website of the Company at https://www.irmenergy.com/investor/#other-documents-2-2

The notice convening the 11th AGM and the Annual Report for the financial year 2025-26 will also be available on the website of the Company at www.irmenergy.com and website of the stock exchanges viz. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively and on the website of MUFG Intime India Private Limited, RTA at https://instavote.linkintime.co.in/, in due course.

By Order of the Board
For, IRM Energy Limited

Place: Ahmedabad
Date: August 22, 2026

Akshit Soni
Company Secretary & Compliance Officer

STUDDS RIDE YOUR DREAMS SMK

STUDDS ACCESSORIES LIMITED

CIN: L25208HR1983PLC015135
Registered and Corporate Office: Plot No. 918, Sector 68, IMT, Faridabad-121004, Haryana
Phone No.: 91-129-4296500 | **Website:** www.studds.com | **E-mail:** secretarial@studds.com

NOTICE
SPECIAL WINDOW FOR TRANSFER AND DEMATERIALISATION OF PHYSICAL SECURITIES

Pursuant to **SEBI circular No. HO/38/13/11(2)2026-MIRSD-POD/I/3750/2026 dated January 30, 2026**, we bring it to your notice that a Special Window has been opened from **February 05, 2026 to February 04, 2027**, to facilitate the transfer and dematerialisation ('demat') of physical securities.

This facility of the said Special Window is for lodgement of transfer and demat of physical securities which were sold/purchased prior to April 01, 2019. The said special window shall also be available for such transfer requests which were submitted earlier and were rejected/returned/not attended due to deficiency in the documents/process/or otherwise. Shareholders/Investors are requested to refer to the below matrix as prescribed inter-alia by SEBI vide its circular dated January 30, 2026, for guidance on applying for transfer and dematerialisation of physical shares:

Execution Date of Transfer Deed	Lodged for transfer before April 01, 2019?	Original Security Certificate Available?	Eligible to lodge in the current window?
Before April 01, 2019	No (it is fresh lodgement)	Yes	√
Before April 01, 2019	Yes (it was rejected / returned earlier)	Yes	√
Before April 01, 2019	Yes	No	×
Before April 01, 2019	No	No	×

Please note that the request(s) which are accompanies by original certificate(s) along with transfer deeds and relevant supporting documents will only be considered under this Special Window. The securities so transferred shall be mandatorily credited to the transferee only in demat mode and shall be under lock-in for a period of one year from the date of registration of transfer. Such securities shall not be transferred/lien-marked/pledged during the said lock-in period.

For any queries on the above matter or lodgement of documents, shareholders are requested to contact the Company's Registrar and Share Transfer Agent (RTA), MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited), Noble Heights, 1st Floor, Plot No NH-2, LSC, C-1 Block, Near Savitri Market, Janakpuri, New Delhi-110058, Phone: 011-49411000, Email: investor.helpdesk@in.mpms.mufg.com and a further email to be sent to the Company's email: secretarial@studds.com.

Important Note: All shareholders are requested to ensure that their E-mail IDs/KYC/Bank details are updated with RTA of the Company in case of physical shareholding, otherwise with their respective Depository Participates.

For STUDDS ACCESSORIES LIMITED
Sd/-
Asha Mittal
Company Secretary & Compliance Officer

Place: Faridabad
Dated: August 23, 2026